

**IN THE UNITED STATES DISTRICT COURT
FOR THE MIDDLE DISTRICT OF PENNSYLVANIA**

STAMBAUGH’S AIR SERVICE, INC.	:	
	:	
Plaintiff,	:	
	:	
vs.	:	CIVIL ACTION NO. 1:CV-00-0660
	:	
SUSQUEHANNA AREA REGIONAL	:	
AIRPORT AUTHORITY; BAA	:	
HARRISBURG, INC.; DAVID FLEET,	:	
individually; DAVID HOLDSWORTH,	:	
individually; and DAVID C.	:	
MCINTOSH, individually	:	
	:	
Defendants.	:	JURY TRIAL DEMANDED

STATUS REPORT

This will update the status report filed on May 10, 2004, regarding the above-referenced matter. As noted previously, the undersigned is not representing Stambaugh’s Air Service, Inc. (“Stambaugh’s”) in its bankruptcy proceeding. Therefore, in order to determine the status of that matter, we have communicated

again with Stambaugh's bankruptcy counsel, Robert E. Chernicoff, Esquire, and have reviewed the docket in that proceeding.

As noted previously, on January 6, 2004, Stambaugh's filed a Plan of Reorganization under Chapter 11 of the Bankruptcy Code along with a Disclosure Statement and a Motion To Approve Disclosure Statement And Voting Procedures, And To Fix Time For Confirmation Hearing And For Filing Acceptances Or Rejections Of Plan And To Fix Time For And Require The Filing Of Proofs Of Claim. The docket reveals that, on March 9, 2004, Stambaugh's filed an Amended Plan of Reorganization. On April 12, 2004, Stambaugh's filed a Report of the Tally of Votes for the Acceptance or Rejection of the Joint Plan of Reorganization Proposed by the Debtors Together with a Motion for Confirmation of the Joint Plan of Reorganization. On April 13, 2004, Stambaugh's file an Amended Plan of Reorganization. On April 16, 2004, the Bankruptcy Court issued an Order confirming the Amended Plan. On May 21, 2004, Stambaugh Aviation Inc and Stambaugh Air Services, Inc., both filed Debtor-In-Possession Monthly Operating Reports for the period December 1 through December 31, 2003.

As per the instructions in Deputy Clerk Cihak's letter, this report will be supplemented within 30 days.

Respectfully submitted,

Dated: June 15, 2004

s/ *Brian P. Downey*
Brian P. Downey
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Attorney for Plaintiff

CERTIFICATE OF SERVICE

I, Brian P. Downey, hereby certify that on June 15, 2004, a true and correct copy of the foregoing Status Report was served upon the following:

First Class, U.S. Mail, postage prepaid
Robert E. Chernicoff
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s/ *Brian P. Downey*
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